

26 May 2016

## RESULTS OF GENERAL MEETING

In accordance with NSX Listing Rules and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the Annual General Meeting of CoAssets Limited held yesterday, 25 May 2016.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 99,466,981 shares.

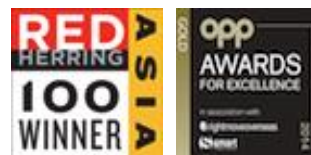
Resolutions 1-10 were passed by way of a poll. Details of proxies and poll results in respect of each of the resolutions set out in the Notice of General Meeting are attached in Appendix 1.

### For and on behalf of the Board

Daniel Smith  
Company Secretary

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CoAssets Pte Ltd | 7 Temasek Boulevard, #18-03B, Suntec Tower One, Singapore 038987  
CoAssets Sdn Bhd | Level 30, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra,  
59200, Kuala Lumpur, Malaysia



Resolution	Total number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which specifies				Poll Results		
		FOR	AGAINST	ABSTAIN	PROXY DISCRETION	FOR	AGAINST	ABSTAIN
1. Removal from the National Stock Exchange of Australia	99,466,981	98,077,876	Nil	80,837,840	1,389,105	120,504,407	Nil	Nil
2. Capital Raising	99,466,981	98,077,876	Nil	Nil	1,389,105	120,504,407	Nil	Nil
3. Issue of Broker Options	99,466,981	98,077,876	Nil	80,837,840	1,389,105	120,504,407	Nil	Nil
4. Issue of Consultancy Service Shares to Expara Group	99,466,981	98,077,876	Nil	Nil	1,389,105	103,245,342	Nil	Nil
5. Approval of the CoAssets Limited Incentive Scheme	99,466,981	17,240,036	Nil	81,058,374	1,168,571	104,634,447	Nil	15,869,970
6. Issue of Securities under the Incentive Scheme to Related Party – Getty Goh	99,466,981	17,240,036	Nil	81,058,374	1,168,571	39,466,043	Nil	81,058,374
7. Issue of Securities under the Incentive Scheme to Related Party – She Huan Kiat	99,466,981	17,240,036	Nil	81,058,374	1,168,571	39,466,043	Nil	81,058,374
8. Issue of Securities under the Incentive Scheme to Related Party – Nicholas Ong	99,466,981	17,240,036	Nil	81,058,374	1,168,571	39,466,043	Nil	81,058,374
9. Issue of Securities under the Incentive Scheme to Related Party – Daniel Smith	99,466,981	17,240,036	Nil	81,058,374	1,168,571	39,466,043	Nil	81,058,374
10. Issue of Securities under the Incentive Scheme to Related Party – Jeffrey Chi	99,466,981	17,240,036	Nil	81,058,374	1,168,571	39,466,043	Nil	81,058,374

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